Declaration of Mary C Carson

I, Mary C. Carson, hereby declare as follows:

211

January 22, 2013, I attended a business meeting at The Steak House restaurant located within the Circus-Circus Hotel/Casino in Las Vegas, Nevada.

The dinner was also attended by Chuck Foster, Mary Ann Mercer, John Blink, Dan Howard, Dale Merkel and Theresa Keeping.

During the dinner meeting, the conversation was mostly social, each of us sharing things about our personal lives, businesses we were involved in and our purpose for being at the meeting.

After dinner, the conversation focused upon a business investment/partnership opportunity in a project referred to as WishCruise Pirate Adventures, (with Chuck Foster as facilitator).

It is my understanding that the "Pirate Ship" was to provide free celebrity captained harbor "Wish Cruise" pirate-theme adventure cruises for children suffering with life-threatening and life-shortening illnesses and also would be utilized in conjunction with juvenile delinquency prevention and educational or career training for "at risk teenagers".

Theresa Keeping and Dale Merkel were very impressed with the opportunities presented to them, not only due to the cause-related benefits, but with the long-term business growth and high return on investment potential.

Prior to the meeting ending, Theresa Keeping was given documents by Chuck Foster, which prior to the meeting, I was advised by Chuck Foster that these documents contained the business plan for the WishCruise project and related supporting documents.

The meeting was adjourned late evening and it was agreed that Chuck Foster, Mary Ann Mercer, Dan Howard along with Dale Merkel and Theresa Keeping would meet later in the week in Long Beach, California to tour the harbor facilities and a much more in-depth study of the business plan.

I met with Dale Merkel, Theresa Keeping and Dan Howard on January 23, 2013 and January 25, 2013 and attended entertainment events in Las Vegas. Before and after these events there was discussion about the WishCruise project with Merkel and Keeping expressing their enthusiasm for the project.

Theresa expressed great enthusiasm in regards of having her art work being brought to the forefront...highlighted in the media, with celebrities and VIP,s...the opportunity to become well recognized and to accomplish her dreams and goals in the art world, through the WishCruise project...plus the opportunity of being involved in such a business with

exceptional people, cause related benefits and the potential of high returns...both recognition and financially.

I departed from Las Vegas on January 26, 2013 with the understanding that Keeping, Merkel and Howard would be traveling to Long Beach, California.

Since my departure from Las Vegas, I have had limited contact with Theresa Keeping and Dale Merkel, however, I've been in contact with Dan Howard, Chuck Foster and Mary Ann Mercer, who have kept me advised to date with the progress of the WishCruise project and the ongoing developments resulting in the relationship with Keeping and Merkel being terminated.

I hereby declare, upon information and belief, and would testify as such, that the information I have given is, to the best of my knowledge and recollection, truthful and so state this under penalty of perjury according to the laws and statutes of Canada and the State of California.

Dated this 30th day of May 2014

By: Many Cason